

**Statement Showing Shareholding Pattern of Warrant**

Name of the Company :		GUJARAT NRE COKE LIMITED						
Scrip Code :		Warrants		As on	29th April, 2010			
Category code	Category of Warrant holder	Number of Warrant holders	Total number of warrants	Number of warrants held in dematerialized form	Total shareholding as a percentage of total number of warrants		Warrants Pledged or otherwise Encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	No. of warrants	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX=VIII/IV *100)
(A)	<b>Warrantholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family/Trust	0	0	0	0.00	0.00		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	0	0	0	0.00	0.00		
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(e)	Any Others(Specify)	0	0	0	0.00	0.00	N.A.	N.A.
	<b>Sub Total(A)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		
b	Bodies Corporate	0	0	0	0.00	0.00		
c	Institutions	0	0	0	0.00	0.00		
d	Any Others(Specify)	0	0	0	0.00	0.00	N.A.	N.A.
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Total Warrantholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
(B)	<b>Public warrantholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	2	2,08,00,000	2,08,00,000	100.00	100.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>2,08,00,000</b>	<b>2,08,00,000</b>	<b>100.00</b>	<b>100.00</b>	<b>NA</b>	<b>NA</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	0	0	0	0.00	0.00		
(b)	Individuals							
I	Individuals -i. Individual warrant holders holding warrant up to Rs 1 lakh	0	0	0	0.00	0.00		
II	ii. Individual warrant holders holding warrant in excess of Rs. 1 lakh	0	0	0	0.00	0.00		
(c)	Any Other (specify)							
(c-i)	NRI/ OCBs	0	0	0	0.00	0.00		
(c-ii)	Trust	0	0	0	0.00	0.00		
	Clearing Member	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>
(B)	<b>Total Public Warrantholding (B)= (B)(1)+(B)(2)</b>	<b>2</b>	<b>2,08,00,000</b>	<b>2,08,00,000</b>	<b>100.00</b>	<b>100.00</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>2</b>	<b>2,08,00,000</b>	<b>2,08,00,000</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	Warrant held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2</b>	<b>2,08,00,000</b>	<b>2,08,00,000</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr.No	Notes
1	Name, number of warrants held and percentage shareholding of entities/persons holding more than 1 percent of the warrants of the company under each head is annexed hereto.
2	Total Foreign Shareholding is NIL.
3	There is no GDR and ADR holdings.
4	
5	
6	
7	
8	
9	

**(I)(b) Statement showing Warrantholding of persons belonging to the category  
“Promoter and Promoter Group”**

Sr. No.	Name of the warrant holder	Number of warrants	Warrants as a percentage of total number of warrants {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Warrants Pledged or otherwise Encumbered		
				Number	As a percentage	As a % of Grand Total (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI=V/III*100)	(VII)
1			0.00			0.00
			0.00			0.00
			0.00			0.00
			0.00			0.00
			0.00			0.00
			0.00			0.00
			0.00			0.00
<b>TOTAL</b>			<b>0.00</b>			<b>0.00</b>

**(I)(c) Statement showing Warrantholding of persons belonging to the category**  
**“Public” and holding more than 1% of the total number of wararnts**

<b>Sr. No.</b>	<b>Name of the warrant holder</b>	<b>Number of warrants</b>	<b>Warrants as a percentage of total number of warrants</b>
1	AXIS Bank Limited	10400000	50.00
2	IFCI Limited	10400000	50.00
<b>TOTAL</b>		<b>20800000</b>	<b>100.00</b>

**(I)(d) Statement showing details of locked-in warrants**

Sr. No.	Name of the warrant holder	Number of locked-in warrant	Category	Locked-in warrants as a percentage of total number of warrants {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
	NIL			
<b>TOTAL</b>		<b>0</b>		<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5		NONE		0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6		NONE		0.00
7				0.00
8				0.00
9				0.00
				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>