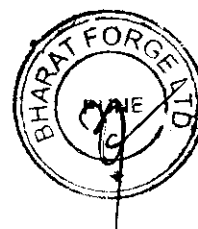
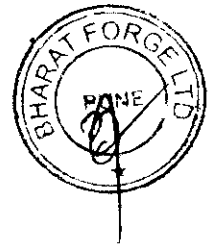


Statement Showing Shareholding Pattern (Post Issue of Warrants)

Name of the Company :		BHARAT FORGE LIMITED						
Scrip Code :		Name of Scrip :			Class of Security : Warrant			
Quarter ended		April 28, 2010						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VI II)/(IV)* 100
(A)	Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	NIL	NIL	NIL	NIL	NIL		
(b)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL		
(c)	Bodies Corporate	NIL	NIL	NIL	NIL	NIL		
(d)	Financial Institutions/ Banks	NIL	NIL	NIL	NIL	NIL		
(e)	Any Others(Specify)	NIL	NIL	NIL	NIL	NIL		
	Sub Total(A)(1)	0	0	0	0.00	0.00	0	0.00
2	Foreign							
(a)	Individuals (Non-Residents Individuals/	NIL	NIL	NIL	NIL	NIL		
(b)	Bodies Corporate	NIL	NIL	NIL	NIL	NIL		
(c)	Institutions	NIL	NIL	NIL	NIL	NIL		
(d)	Any Others(Specify)	NIL	NIL	NIL	NIL	NIL		
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	0	0	0	0.00	0.00	0	0.00
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	10	1450000	1450000	22.31	22.31		
(b)	Financial Institutions / Banks	3	1500000	1500000	23.08	23.08		
(c)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL		
(d)	Venture Capital Funds	NIL	NIL	NIL	NIL	NIL		
(e)	Insurance Companies	2	300000	300000	4.62	4.62		
(f)	Foreign Institutional Investors	9	3250000	3250000	50.00	50.00		
(g)	Foreign Venture Capital Investors	NIL	NIL	NIL	NIL	NIL		
(h)	Any Other (specify)							
	Sub-Total (B)(1)	24	6500000	6500000	100.00	100.00		

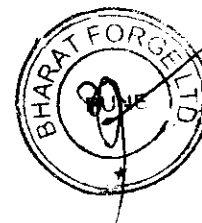


B 2	Non-institutions							
(a)	Bodies Corporate	NIL	NIL	NIL	NIL	NIL		
(b)	Individuals							
I	i. Individual shareholders holding nominal share capital up to Rs.1 lakh	NIL	NIL	NIL	NIL	NIL		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	NIL	NIL	NIL	NIL	NIL		
(c)	Any Other (specify)							
(c-i)	Clearing Member	NIL	NIL	NIL	NIL	NIL		
(c-ii)	Trusts	NIL	NIL	NIL	NIL	NIL		
(c-iii)	Non Resident Indians	NIL	NIL	NIL	NIL	NIL		
	Sub-Total (B)(2)	0	0	0	0.00	0.00		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	24	6500000	6500000	100.00	100.00		
	TOTAL (A)+(B)	24	6500000	6500000	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	-	0.00		
	GRAND TOTAL (A)+(B)+(C)	24	6500000	6500000	-	100.00	0	0.00



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL	NIL



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer for the quarter ended on 28th April, 2010.

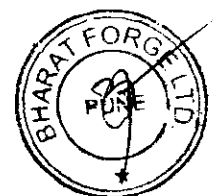
(Give description of voting rights for each class of security.

Class X:

Class Y:

Class Z:) **Not Applicable**

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						



(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

