

ANNEXURE - IV

POST SHAREHOLDING PATTERN AS ON 7/5/2010

Category Code	Category of Shareholders	No. of Holders	No. of Shares	No. of Shr. in DEMAT	% of (A+B)	% of (A+B+C)	No. of Pledged Shr. (VII)	% of (IX)=(VII)/(IV)*100
(A)	Total Shareholding of Promoter & Promoter Group							
'(1)	Indian							
(a)	Individual/HUF	19	932952	692278	3.61	3.61	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	10	9872371	9751392	38.199	38.199	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	29	10805323	10443670	41.809	41.809	Nil	Nil
'(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	1	10500	10500	0.041	0.041	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	1	10500	10500	0.041	0.041	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = (A)(1)+(A)(2)	30	10815823	10454170	41.85	41.85	Nil	Nil
(B)	Public Shareholding							
'(1)	Institutions							
(a)	Mutual Funds / UTI	3	393948	Nil	1.524	1.524	NA	NA
(b)	Fin.Institutions / Banks	7	25132	594	0.097	0.097	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	21	9879630	6177858	38.227	38.227	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Foreign Corporate Bodies	1	1	Nil	0	0		
	Sub-Total (B)(1)	32	10298711	6178452	39.849	39.849	NA	NA
'(2)	Non-Institutions							
(a)	Bodies Corporate	320	2296374	2286944	8.885	8.885	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs. 1 Lakh	10431	933586	683643	3.612	3.612	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs. 1 Lakh:	15	756296	742296	2.926	2.926	NA	NA
(c)	Any Other							
	NRI/OCBs	50	35130	33464	0.136	0.136	NA	NA
	Trust	22	303684	303684	1.175	1.175	NA	NA
	Clearing Memb/Clearing Cor	182	404756	404756	1.566	1.566	NA	NA
	Sub-Total (B)(2)	11020	4729826	4454787	18.301	18.301	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	11052	15028537	10633239	58.15	58.15	NA	NA
	TOTAL (A)+(B)	11082	25844360	21087409	100	100	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	11082	25844360	21087409	100	100	Nil	Nil

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For MAGMA FINCORP LIMITED


GIRISH BHATIA
Company Secretary



(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY						
[PROMOTER & PROMOTER GROUP] As on 07/05/2010						
Sri	Name	Number of	% To	Pledged	As A (%)	% To
		Shares	Total	Shares		Total
1	BENGAL TOOLS LTD.	119787	0.463	0	0	0
2	CELICA DEVELOPERS PVT LTD	5886891	22.778	0	0	0
3	G N B CREDIT PVT LTD	281888	1.091	0	0	0
4	GNB LOGISTICS PVT. LTD.	120979	0.468	0	0	0
5	KHAITAN LEFIN LIMITED	500	0.002	0	0	0
6	MARTINA FINANCIAL SERVICES PRIVATE LIMIT	127958	0.495	0	0	0
7	MICROFIRM SOFTWARES PRIVATE LIMITED	3094702	11.974	0	0	0
8	SUNFLOWER ENGINEERING INDUSTRIES PVT. LT	211491	0.818	0	0	0
9	TOZAI ENTERPRISES PVT LTD	23966	0.093	0	0	0
10	TOZAI EXPORTS PVT LTD	4209	0.016	0	0	0
11	ANUP JATIA	10500	0.041	0	0	0
12	ASHITA PODDAR	3300	0.013	0	0	0
13	CHITRALEKHA TODI	18946	0.073	0	0	0
14	GANESH CHANDRA DAS	4766	0.018	0	0	0
15	KALPANA PODDAR	11016	0.043	0	0	0
16	MANSI PODDAR	57000	0.221	0	0	0
17	RAHUL TODI	232566	0.9	0	0	0
18	RAHUL TODI	83855	0.324	0	0	0
19	RAVI TODI	52003	0.201	0	0	0
20	RAVI TODI	35012	0.135	0	0	0
21	RAVI TODI(HUF)	87833	0.34	0	0	0
22	SANJEEV AGARWAL	3342	0.013	0	0	0
23	SARIKA TODI	45393	0.176	0	0	0
24	SHAILI PODDAR	25000	0.097	0	0	0
25	SHRAWAN KUMAR RAVI TODI(HUF)	94622	0.366	0	0	0
26	SHRAWAN KUMAR TODI	48300	0.187	0	0	0
27	SHRAWAN KUMAR TODI	34153	0.132	0	0	0
28	SHRAWAN KUMAR TODI	19719	0.076	0	0	0
29	SHRAWAN KUMAR TODI	55196	0.214	0	0	0
30	SUJATA TODI	20930	0.081	0	0	0
	TOTAL	10815823	41.85	Nil	Nil	Nil

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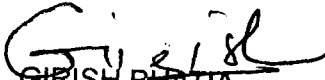

GIRISH BHATIA
Company Secretary



(l)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY
[PUBLIC] and holding more than 1% of the total number of shares As on 07/05/2010

Srl	Name of the Shareholder	Number of Shares	% To Total
1	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVA	1928738	7.463
2	INDIA CAPITAL FUND LIMITED	2112899	8.175
3	INDIA CAPITAL OPPORTUNITIES 1 LIMITED	394180	1.525
4	INDIA INSTITUTIONAL FUND LIMITED	651691	2.522
5	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A	300000	1.161
6	NAMOKAR COMMERCIAL PRIVATE LIMITED	364024	1.409
7	RELIANCE INFRASTRUCTURE AND CONSULTANTS	858000	3.32
8	THE ROYAL BANK OF SCOTLAND N.V., (LONDON	602491	2.331
9	WELLINGTON MANAGEMENT COMPANY, LLP A/C B	836357	3.236
10	WELLINGTON MANAGEMENT COMPANY, LLP A/C B	1720972	6.659
11	SUNDARAM BNP PARIBAS MUTUAL FUND A/V SUN	305448	1.182
	TOTAL	10074800	38.983

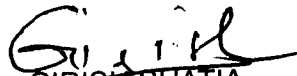
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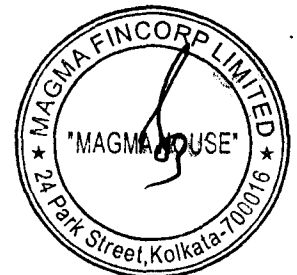

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(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES As on : 07/05/2010				
Srl	Name of the Shareholder	Category of Shareholders	Number of	% To
		(Promoter/Non-Promoter)	Shares	Total
1	BENGAL TOOLS LTD.	Promoter	54787	0.212
2	G N B CREDIT PVT LTD	Promoter	281888	1.091
3	GNB LOGISTICS PVT. LTD.	Promoter	120979	0.468
4	KHAITAN LEFIN LIMITED	Promoter	500	0.002
5	MARTINA FINANCIAL SERVICES PRIVATE LIMIT	Promoter	127958	0.495
6	MICROFIRM SOFTWARES PRIVATE LIMITED	Promoter	3094702	11.974
7	SUNFLOWER ENGINEERING INDUSTRIES PVT. LT	Promoter	211491	0.818
8	TOZAI ENTERPRISES PVT LTD	Promoter	23966	0.093
9	TOZAI EXPORTS PVT LTD	Promoter	4209	0.016
10	ANUP JATIA	Promoter	10500	0.041
11	CHITRALEKHA TODI	Promoter	18946	0.073
12	GANESH CHANDRA DAS	Promoter	4766	0.018
13	RAHUL TODI	Promoter	232566	0.9
14	RAHUL TODI	Promoter	83855	0.324
15	RAVI TODI	Promoter	52003	0.201
16	RAVI TODI	Promoter	35012	0.135
17	RAVI TODI(HUF)	Promoter	87833	0.34
18	SANJEEV AGARWAL	Promoter	3342	0.013
19	SARIKA TODI	Promoter	45393	0.176
20	SHRAWAN KUMAR RAVI TODI(HUF)	Promoter	94622	0.366
21	SHRAWAN KUMAR TODI	Promoter	48300	0.187
22	SHRAWAN KUMAR TODI	Promoter	34153	0.132
23	SHRAWAN KUMAR TODI	Promoter	19719	0.076
24	SHRAWAN KUMAR TODI	Promoter	55196	0.214
25	SUJATA TODI	Promoter	20930	0.081
	TOTAL		4767616	18.447

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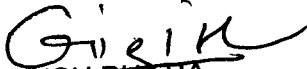

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(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) As on : 07/05/2010

Srl.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares(ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above)	
1	Nil	Nil	Nil	Nil	

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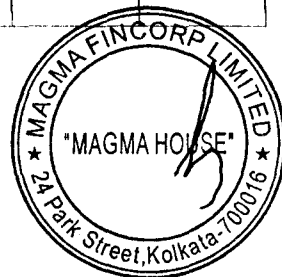

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(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE						
UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES As on : 07/05/2010						
Srl.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.)	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares(ie. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above		
1	Nil	Nil	Nil	Nil		

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ANNEXURE - IV.

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN PRE SHAREHOLDING PATTERN AS ON 31/5/2010

Name of the Company : MAGMA FINCORP LIMITED

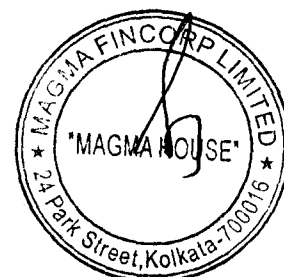
Scrip Code : As on : 07/05/2010

Page: 1

Category Code	Category of Shareholders	No. of Holders	No. of Shares	No. of Shr. in DEMAT	% of (A+B)	% of (A+B+C)	Shares Pledged Number	(%)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	19	932952	692278	4.284	4.284	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	10	9872371	9751392	45.334	45.334	Nil	Nil
(d)	Fin. Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	29	10805323	10443670	49.618	49.618	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	1	10500	10500	0.048	0.048	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	1	10500	10500	0.048	0.048	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	30	10815823	10454170	49.666	49.666	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	1	28500	Nil	0.131	0.131	NA	NA
(b)	Fin. Institutions / Banks	7	25132	594	0.115	0.115	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	15	6177858	6177858	28.369	28.369	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Foreign Corporate Bodies	1	1	Nil	0.000	0.000	NA	NA
	Sub-Total (B)(1)	24	6231491	6178452	28.615	28.615	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	320	2296374	2286944	10.545	10.545	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	10431	933586	683643	4.287	4.287	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	15	756296	742296	3.473	3.473	NA	NA
(c)	Any Other							
	NRI/QCBs	50	35130	33464	0.161	0.161	NA	NA
	Trust	22	303684	303684	1.395	1.395	NA	NA
	Clearing Memb./Clearing Cor	182	404756	404756	1.859	1.859	NA	NA
	Sub-Total (B)(2)	11020	4729826	4454787	21.719	21.719	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	11044	10961317	10633239	50.334	50.334	NA	NA
	TOTAL (A)+(B)	11074	21777140	21087409	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	11074	21777140	21087409	100.000	100.000	Nil	Nil

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Sr1. NAME	Number of Shares	% to Total	Pledged Shares	As a %	% to Total
1. BENGAL TOOLS LTD.	119787	0.550	0	0.000	0.000
2. CELICA DEVELOPERS PVT LTD	5886891	27.032	0	0.000	0.000
3. G N B CREDIT PVT LTD	281888	1.294	0	0.000	0.000
4. GNB LOGISTICS PVT. LTD.	120979	0.556	0	0.000	0.000
5. KHAITAN LEFIN LIMITED	500	0.002	0	0.000	0.000
6. MARTINA FINANCIAL SERVICES PRIVATE LIMIT	127958	0.588	0	0.000	0.000
7. MICROFIRM SOFTWARES PRIVATE LIMITED	3094702	14.211	0	0.000	0.000
8. SUNFLOWER ENGINEERING INDUSTRIES PVT. LT	211491	0.971	0	0.000	0.000
9. TOZAI ENTERPRISES PVT LTD	23966	0.110	0	0.000	0.000
10. TOZAI EXPORTS PVT LTD	4209	0.019	0	0.000	0.000
11. ANUP JATIA	10500	0.048	0	0.000	0.000
12. ASHITA PODDAR	3300	0.015	0	0.000	0.000
13. CHITRALEKHA TODI	18946	0.087	0	0.000	0.000
14. GANESH CHANDRA DAS	4766	0.022	0	0.000	0.000
15. KALPANA PODDAR	11016	0.051	0	0.000	0.000
16. MANSI PODDAR	57000	0.262	0	0.000	0.000
17. RAHUL TODI	232566	1.068	0	0.000	0.000
18. RAHUL TODI	83855	0.385	0	0.000	0.000
19. RAVI TODI	52003	0.239	0	0.000	0.000
20. RAVI TODI	35012	0.161	0	0.000	0.000
21. RAVI TODI (HUF)	87833	0.403	0	0.000	0.000
22. SANJEEV AGARWAL	3342	0.015	0	0.000	0.000
23. SARIKA TODI	45393	0.208	0	0.000	0.000
24. SHAILI PODDAR	25000	0.115	0	0.000	0.000
25. SHRAWAN KUMAR RAVI TODI (HUF)	94622	0.435	0	0.000	0.000
26. SHRAWAN KUMAR TODI	48300	0.222	0	0.000	0.000
27. SHRAWAN KUMAR TODI	34153	0.157	0	0.000	0.000
28. SHRAWAN KUMAR TODI	19719	0.091	0	0.000	0.000
29. SHRAWAN KUMAR TODI	55196	0.253	0	0.000	0.000
30. SUJATA TODI	20930	0.096	0	0.000	0.000
TOTAL	10815823	49.666	0	0.000	0.000

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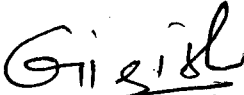
MAGMA FINCORP LIMITED

(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY [PUBLIC]
AND HOLDING MORE THAN 1.000(%) OF THE TOTAL NO.OF SHARES AS ON 07/05/2010

Page: 1

Sr. NAME	Number of Shares	% to Total
1. CITIGROUP GLOBAL MARKETS MAURITIUS PRIVA	750000	3.444
2. INDIA CAPITAL FUND LIMITED	1977152	9.079
3. INDIA CAPITAL OPPORTUNITIES 1 LIMITED	333848	1.533
4. INDIA INSTITUTIONAL FUND LIMITED	651691	2.993
5. MERRILL LYNCH CAPITAL MARKETS ESPANA S.A	300000	1.378
6. NANDKAR COMMERCIAL PRIVATE LIMITED	364024	1.672
7. RELIANCE INFRASTRUCTURE AND CONSULTANTS	858000	3.940
8. WELLINGTON MANAGEMENT COMPANY, LLP A/C B	460057	2.113
9. WELLINGTON MANAGEMENT COMPANY, LLP A/C B	968372	4.447
TOTAL	6663144	30.597

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Company Secretary



Srl. NAME	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1. BENGAL TOOLS LTD.	Promoter	54787	0.252
2. G N B CREDIT PVT LTD	Promoter	281888	1.294
3. GNB LOGISTICS PVT. LTD.	Promoter	120979	0.556
4. KHAITAN LEFIN LIMITED	Promoter	500	0.002
5. MARTINA FINANCIAL SERVICES PRIVATE LIMIT	Promoter	127958	0.588
6. MICROFIRM SOFTWARES PRIVATE LIMITED	Promoter	3094702	14.211
7. SUNFLOWER ENGINEERING INDUSTRIES PVT. LT	Promoter	211491	0.971
8. TOZAI ENTERPRISES PVT LTD	Promoter	23966	0.110
9. TOZAI EXPORTS PVT LTD	Promoter	4209	0.019
10. ANUP JATIA	Promoter	10500	0.048
11. CHITRALEKHA TODI	Promoter	18946	0.087
12. GANESH CHANDRA DAS	Promoter	4766	0.022
13. RAHUL TODI	Promoter	232566	1.068
14. RAHUL TODI	Promoter	83855	0.385
15. RAVI TODI	Promoter	52003	0.239
16. RAVI TODI	Promoter	35012	0.161
17. RAVI TODI (HUF)	Promoter	87833	0.403
18. SANJEEV AGARWAL	Promoter	3342	0.015
19. SARIKA TODI	Promoter	45393	0.208
20. SHRAWAN KUMAR RAVI TODI (HUF)	Promoter	94622	0.435
21. SHRAWAN KUMAR TODI	Promoter	48300	0.222
22. SHRAWAN KUMAR TODI	Promoter	34153	0.157
23. SHRAWAN KUMAR TODI	Promoter	19719	0.091
24. SHRAWAN KUMAR TODI	Promoter	53196	0.253
25. SUJATA TODI	Promoter	20930	0.096
TOTAL		4767616	21.893

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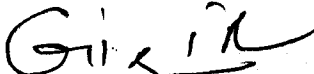
MAGMA FINCORP LIMITED

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Page: 1

Srl. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I) (a) above)
1. Nil	Nil	Nil	Nil

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Company Secretary



MAGMA FINCORP LIMITED

**(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE
UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES**

Page: 1

Srl. Name of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares(ie. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil

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Company Secretary

