

PRATIBHA INDUSTRIES LTD.

Mass Housing, Infrastructure Development & Allied Projects

ADMN. OFF.: Universal Majestic, 14th Floor, P. L. Lokhande Marg, Near R.B.K. International School,
Off Eastern Express Highway, Ghatkopar Mankhurd Link Road, Govandi, Mumbai-400 088.
Maharashtra. INDIA.

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Date: 16 OCT 2010

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Qualified Institutions Placement (QIP) of Pratibha Industries Limited ('the Company') of Equity Shares of Rs. 2/- each as under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 ('SEBI (ICDR) Regulations, 2009').

The details of allottees who have been allotted more than 5% in the securities offered in the above mentioned QIP is as follows:

Sr. No.	Name of Allottees	Number of Shares Allotted	Issue Price (Rs.)	% of shares offered in QIP	Category
1	Warhol Limited	6,097,561	82.00	50.00%	FII
2	Citigroup Global Markets Mauritius Private Limited	800,000	82.00	6.56%	FII
4	IDFC Small & Midcap Equity (SME) Fund	1,084,512	82.00	8.89%	MF
5	Bajaj Allianz Life Insurance Company Limited	2,439,024	82.00	20.00%	FI
7	Cresta Fund Limited	1,219,512	82.00	10.00%	FII
	Total	12,195,609			

Thanking you,

Yours sincerely,
For Pratibha Industries Limited


Pankaj S. Chourasia
Company Secretary



Place: Mumbai